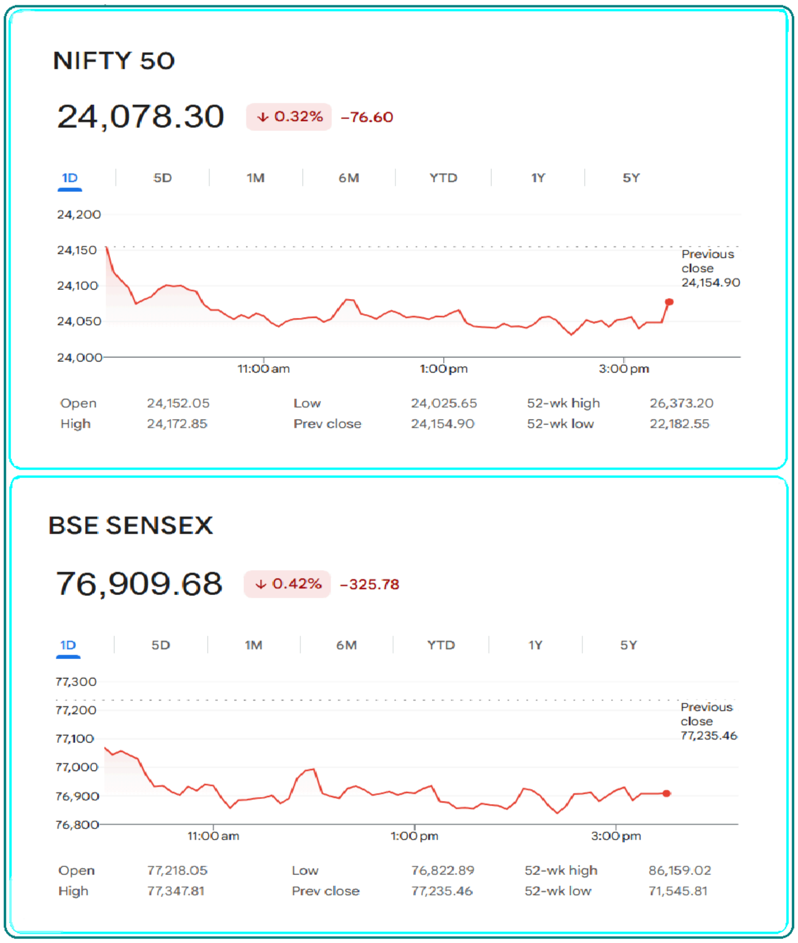
SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

19th August 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	24078.30	24154.90	**-0.32%**
S&P BSE SENSEX	76909.68	77235.46	**-0.42%**
NIFTY MID100	63408.75	63539.40	**-0.21%**
NIFTY SML100	19707.15	19808.85	**-0.51%**

(Source: NSE, BSE)

Market Wrap Up

- The domestic equity benchmarks ended with modest losses, weighed down by weak global cues. Renewed strength in crude oil prices dampened investor sentiment. The Nifty settled below the 24,100 mark.
- The S&P BSE Sensex dropped 325.78 points or 0.42% to 76,909.68. The Nifty 50 index lost 76.60 points or 0.32% to 24,078.30. The Sensex declined 1.49% in four consecutive trading sessions, while the Nifty fell 2.05% in seven consecutive trading sessions.
- The BSE 150 MidCap Index fell 0.44% and the BSE 250 SmallCap Index dropped 0.67%.
- Among the sectoral indices, the Nifty IT index (up 0.73%), the Nifty Consumer Durables index (up 0.03%) and the Nifty Metal index (down 0.02%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty Media index (down 0.91%), the Nifty FMCG index (down 0.55%) and the Nifty Oil & Gas index (down 0.48%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **August** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **3600** contracts at the end of the day.
- **Long** position build up for the **August** series has been witnessed in **SBILIFE**, **YESBANK**, **COFORGE**.
- **Short** position build up for the **August** series has been witnessed in **RELIANCE**, **BHARTIARTL**, **SBIN**.
- **Unwinding** position for the **August** series has been witnessed in **ICICIBANK**, **HDFCBANK**, **INFY**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	57239.75	57262.40	-0.04%
NIFTY AUTO	29185.40	29264.55	-0.27%
NIFTY FMCG	47473.90	47734.80	-0.55%
NIFTY IT	30433.05	30213.45	0.73%
NIFTY METAL	13023.25	13025.30	-0.02%
NIFTY PHARMA	26313.80	26361.90	-0.18%
NIFTY REALTY	895.35	895.80	-0.05%
BSE CG	79087.29	80368.84	-1.59%
BSE CD	64854.30	64880.92	-0.04%
BSE Oil & GAS	26122.44	26238.36	-0.44%
BSE POWER	7471.72	7599.80	-1.69%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	65326.42	67460.73	-3.16%
HANG SENG	25495.07	25471.15	0.09%
STRAITS TIMES	5694.24	5701.40	-0.13%
SHANGHAI	3894.42	3990.30	-2.40%
KOSPI	6471.17	6869.83	-5.80%
JAKARTA	6394.12	6449.83	-0.86%
TAIWAN	44719.35	45308.68	-1.30%
KLSE COMPOSITE	1731.32	1733.36	-0.12%
All ORDINARIES	9255.20	9274.20	-0.20%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	110315.23	109466.84
NSE F&O	146511.75	136852.81

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	407.99
NET SELL	-

(Source: NSE)

Corporate News

- **L&T Technology Services** secured a five-year deal worth more than $75 million from a leading global technology enterprise. The mandate spans product engineering, software development, testing, digital engineering, and a dedicated Engineering Center.

- **Vedanta** invested over one billion dollars in net-zero transition initiatives during FY26. Renewable energy use increased by fifty-two percent, reaching four billion units. The company now has nearly two thousand megawatts of renewable energy capacity. These efforts avoided three million tonnes of carbon dioxide equivalent emissions. Greenhouse gas emissions intensity declined by approximately fourteen percent from a baseline.

- **Kotak Mahindra Bank** successfully raised $650 million through its five-year dollar bonds. This issuance occurred at a coupon rate 27 basis points below initial guidance. Indian lenders have collectively raised $6.95 billion since June 5. These funds will diversify sources and support general corporate purposes. The Reserve Bank of India's swap facility closes on August 31.

- **Nestle** is developing specialized products for GLP-1 weight-loss drug users. Artificial intelligence aids in analyzing research and identifying nutrient combinations. These new offerings aim to address side effects like muscle loss and facial fat. The company is also exploring ingredients to manage post-treatment appetite increases. This strategic move transforms a potential threat into a significant business opportunity.

- **ITI** said the National Land Monetization Corporation (NLMC) has invited bids for the e-auction of its 44.03-acre land parcel at Krishnarajapuram, Bengaluru, at a reserve price of Rs 1,685.40 crore.

- **Ceigall India** jointly with Rajinder Infrastructure, announced the receipt of letter of acceptance (LoA) from the Ministry of Road Transport & Highways (MoRTH) for road construction project. The projects has an aggregate bid cost of Rs 274.08 crore.

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
HCLTECH	1324.80	1298.00	**2.06%**
JSWSTEEL	1285.80	1267.60	**1.44%**
SUNPHARMA	1900.00	1875.10	**1.33%**
ETERNAL	320.00	315.90	**1.30%**
WIPRO	179.55	178.06	**0.84%**

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
MAXHEALTH	997.00	1014.40	**-1.72%**
COALINDIA	400.00	406.90	**-1.70%**
POWERGRID	263.50	268.00	**-1.68%**
BAJFINANCE	1080.20	1094.30	**-1.29%**
ITC	267.05	270.00	**-1.09%**

(Source: Moneycontrol)

- **CG Power and Industrial Solutions** said that the occurrence of a suspected cyber event on its IT systems.
- **Interarch Building Solutions** received Rs 128 crore contract from a domestic FMCG player of international repute to construct a manufacturing facility for homecare/beauty and wellness products.
- **RailTel Corporation of India** received a work order worth Rs 166.80 crore from the Employees Provident Fund Organisation (EPFO).
- **Jubilant Ingrevia** said that its board has approved the company's entry into a binding term sheet with Zettaone Technologies India for the acquisition of a 40% strategic equity stake in Zettaone for a total consideration of Rs 189.2 crore.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- U.S. pending home sales fell by 2.3% month-over-month in July 2026, following a downwardly revised 4.8% decline in June.
- U.S. housing starts dropped by 12.4% from the previous month to a seasonally adjusted annualized rate of 1.239 units in July of 2026. Building permits rose by 5% month-over-month to a seasonally adjusted annual rate of 1.443 million in July 2026.
- U.S. industrial production increased by 0.2% in July 2026, following an upwardly revised 0.3% increase in June. Manufacturing output increased 0.2% in July 2026.
- U.K.'s annual inflation rate rose to 2.9% in July 2026, the highest in four months, from 2.6% in June. On a monthly basis, CPI inflation increased 0.3%, following a 0.1% rise in June. The annual core inflation rate remained at 2.6% in July 2026, unchanged for the third consecutive month. On a monthly basis, core consumer prices rose 0.2%, slowing from 0.3% increases in both June and May.
- U.S. export prices fell 1.3% month-over-month in July 2026, reversing a upwardly revised 0.7% decline in June. Import prices fell by 0.4% month-over-month in July 2026, following a revised 0.3% decrease in June.
- U.K. factory gate prices for manufactured goods advanced 3.1% year-on-year in July 2026, slowing from a 3.5% increase in June. On a monthly basis, factory gate prices rose 0.2%, after a revised 0.1% drop in June.
- Eurozone annual inflation accelerated to 2.9% in July 2026, in line with flash estimates, up from 2.8% in June. The core inflation rate increased to 2.5% from 2.4%.

- Eurozone current account surplus widened to €46.9 billion in June 2026 from €37.6 billion a year earlier.
- Japan's core machinery orders jumped 9.7% month-on-month to JPY 1.06 trillion in June 2026, shifting from a 12.4% drop in the prior month. On an annual basis, machinery orders expanded 16.9%, swinging from May's 1.9%.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 85.88/bbl (IST 17:00).
- INR weakened to Rs. 95.77 from Rs. 95.69 against each US$ resulting in daily change of 0.08%.
- India's crude oil imports in July rose more than 9% from the previous month to 21.41 million metric tons. On an annual basis, crude oil imports were up 13%, from 18.89 million tons in July last year.
- The US continues to account for about 20% of India's exports despite tariff tensions and New Delhi's push to diversify trade. New agreements and faster growth in other markets are expanding alternatives, but replacing US demand could take years.
- BRICS countries are considering a Russian-backed proposal to create a grain exchange that would allow producers and buyers to trade directly and reduce dependence on major global commodity exchanges. The proposal is expected to be discussed at the BRICS Summit in New Delhi on September 12-13.
- India's outward FDI rose 17% year-on-year to $5.70 billion in July from $4.88 billion a year earlier, according to provisional RBI data. It was also higher than the $3.14 billion recorded in June.
- India has imposed a minimum import price of Rs 34,000 per metric tonne on clear float glass for one year, a move that could benefit domestic producers, including Saint-Gobain and Asahi India, by curbing lower-priced imports.
- The Income Tax Department has launched a nationwide verification exercise into suspicious foreign remittances after identifying several entities that allegedly remitted large amounts of foreign exchange despite reporting little or no turnover, the Central Board of Direct Taxes (CBDT) said.
- India Ratings and Research has raised its FY27 GDP growth forecast to 6.8% from 6.7%, but expects growth to slow from 7.6% in FY26 amid inflation, rupee weakness and El Nino risks.
- Union Commerce and Industry Minister Piyush Goyal said bilateral trade between India and Japan stood at around USD 27.5 billion in 2025-26 but remained only a fraction of the potential between the two countries. Addressing a Japanese delegation at the UP-Japan Investment Meet 2026, Goyal said the bilateral relationship was backed by a target of 10 trillion yen in Japanese investment in India over the next decade.
- The government has opened a limited window for taxpayers to disclose specified foreign assets and income. Two routes offer eligibility thresholds of Rs. 1 crore and Rs. 5 crore, with electronic declarations required by December 31, 2026, subject to prescribed payments and conditions.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 20/08/2026

Manipal Health Enterprises Limited	Financial Results
Ratnaveer Precision Engineering Limited	Fund Raising
Supreme Engineering Limited	Financial Results/Fund Raising

(Source: NSE)

Corporate Actions as on 20/08/2026

Mazagon Dock Shipbuilders Limited	Dividend - Rs 4.62 Per Share
Natco Pharma Limited	Interim Dividend - Rs 1.50 Per Share
NIIT Learning Systems Limited	Dividend - Rs 3.25 Per Share
NIIT Limited	Dividend - Re 1 Per Share
La Opala RG Limited	Dividend - Rs 5 Per Share
OCCL Limited	Dividend - Rs 1.80 Per Share
Dai-Ichi Karkaria Limited	Dividend - Rs 1.50 Per Share
Kama Holdings Limited	Interim Dividend - Rs 22.25 Per Share
Kuantum Papers Limited	Dividend - Rs 2.50 Per Share
Marksans Pharma Limited	Dividend - Re 0.90 Per Share
Munjal Auto Industries Limited	Dividend - Re 1 Per Share
Viceroy Hotels Limited	Rights 6:7 @ Premium Rs 105/-

(Source: NSE)

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